

Name of warrant	Warrant VPB/VCSC/M/Au/T/A1
Company name	Viet Capital Securities Joint Stock Company
Date	1/31/2020
Subject	Report on the result of covered warrant distribution

Content:

Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: Viet Capital Securities Joint Stock Company
- Head office: Bitexco Tower, 15th Floor, 2 Hai Trieu, district 1, HCMC

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VPB/VCSC/M/Au/T/A1
- Underlying security: VPB
- Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: July 22, 2020
- Conversion ratio: 1:1
- Exercise price: 22,000 VND
- Value of collateral: 4,950,000,000 VND

2. Information on the offering:

- Start date of offering: January 22, 2020
- End date of distribution: January 22, 2020
- Time of subscription: January 22, 2020
- Payment date for warrant purchase: January 22, 2020
- End date of warrant transfer: January 22, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	from 2,200 VND to 6,600 VND	1,500,000	0	0	0	0	1,500,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	from 2,200 VND to 6,600 VND							
- Local investors								
- Foreign investors								
Total		1,500,000	0	0	0	0	1,500,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.